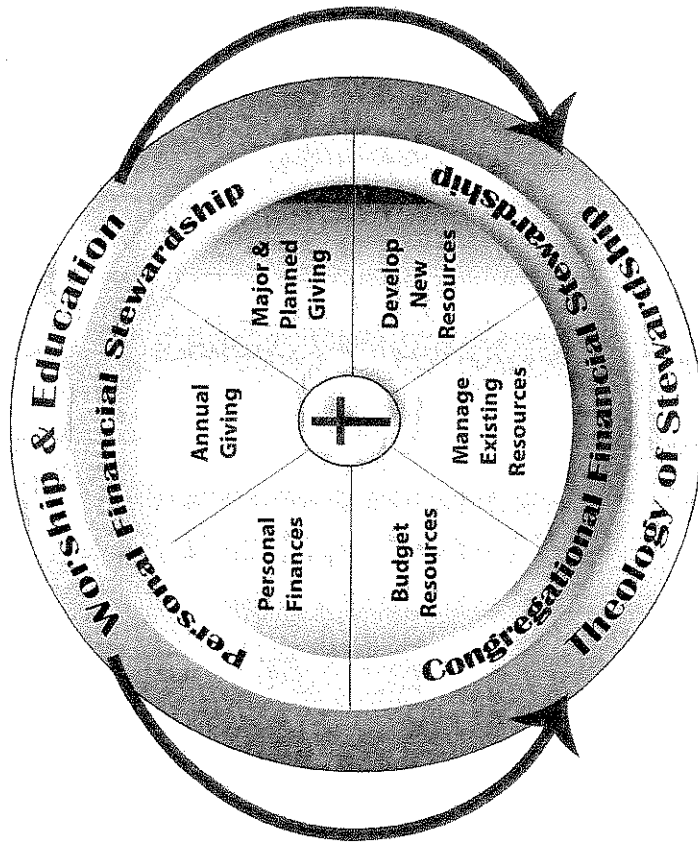


VISION

“Faith & Money” provides practical skills and effective stewardship resources for pastors and lay leadership teams. Our Vision is to transform financial stewardship from a task to a spiritual discipline - *A Way of Life!*



Your Stewardship Resource Center

STEWARDSHIP PUBLICATIONS
 ADULT STUDY CURRICULUM
 CAMPAIGN RESOURCES
 ASSESSMENT TOOLS
 NETWORKING
 COACHING

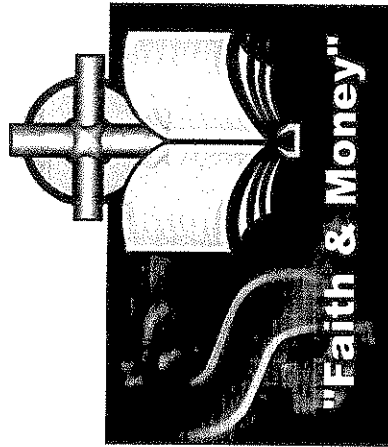
We look forward to hearing from you!

Please call 1-800-595-4347
 Bonnie Marden x106 - bonnie@umfne.org
 or Gary Melville x103 - gary@umfne.org



UNITED METHODIST FOUNDATION OF NEW ENGLAND

“FAITH & MONEY”



A Year-Round Comprehensive Financial Stewardship Ministry

with the

New England Conference United Methodist Church

PURPOSE

To equip New England United Methodist congregations with a practical, bible-based resource to educate and strengthen personal and congregational stewardship.

Centered in Wesleyan theology, “Faith & Money” provides a year-round learning environment through worship and education where disciples grow in faithful and joyful stewardship.

10 Bricketts Mill Road ♦ Suite 5 ♦ PO Box 370 ♦ Hampstead NH 03841
 ph: 800-595-4347 ♦ fax: 866-231-5921 ♦ website: www.umfne.org

The Stewardship Ministry Team

Congregations need lay leadership with a passion for holistic stewardship. Implementing a year round financial stewardship culture requires communication/coordination with all leadership and work areas/committees.

PERSONAL FINANCIAL STEWARDSHIP

Promoting personal financial stewardship

- Good \$ense/Freed-Up Financial Living and other personal finance classes
- Tax and Retirement Seminars (clergy)
- Debt Counseling (coming soon...)

Promoting annual charitable giving

- Tithing and proportional giving
- Becoming a wise donor and maximizing our assets
- Explore diverse giving options

Promoting planned giving as a living legacy

- Wills and Bequests (legacy building)
- What can I give? (stocks, insurance, property)
- Legacy Vehicles: Gift Annuities (life income with tax benefits), Charitable Remainder Trusts, Donor Advised Funds and more

FOUR FUNDAMENTALS OF STEWARDSHIP

- ◆ All creation belongs to God, we are called to be thankful!
- ◆ God partners with us to care for all creation. We are God's stewards.
- ◆ God's priority is the poor, and as God's stewards, we focus on God's priorities.
- ◆ The quality of our stewardship matters - today and tomorrow.

The Pastor's Role

Financial stewardship is a spiritual activity and pastors provide key leadership and encouragement for the congregation's stewardship ministry. Pastoral support and access to resources greatly improves the congregation's stewardship efforts.

CONGREGATIONAL STEWARDSHIP

Stewardship of Finances & Budget Management

- Narrative Budgets tell the Story
- Financial Assessments/Inventories
- Gift and Fund Policies
- Affirming Donors and Maximizing Giving Opportunities

Stewardship of Current Assets and Resources

- Endowments and Investment Policies
- Socially Responsible Investing Options and Education
- Investment Choices and Management

Preparing for Future Planned Gifts

- A Multi-Year Development Plan
- Communication Resources – Telling the Story
- Holistic Year Round Stewardship

SERVICES DESCRIPTION

- ◆ Training and coaching on listed topics or customized themes
- ◆ Referrals/resources for stewardship education, literature, videos and curriculum
- ◆ Congregational self-assessment and stewardship ministry development
- ◆ Planned Giving eNewsletter offered in an introductory or professional format
- ◆ Curriculum rebates and program facilitators
- ◆ Grants and special offers for stewardship initiatives/partnerships